

AMENDED AND RESTATED DISTRICT INFORMATION FORM

THE STATE OF TEXAS §
COUNTY OF HARRIS §
BILMA PUBLIC UTILITY DISTRICT §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Bilma Public Utility District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Bilma Public Utility District.
2. The District consists of 682.0811 acres, more or less. A complete and accurate legal description of the boundaries of the District is given in **Exhibit "B"** attached hereto and incorporated by reference herein for all purposes, and a complete and accurate boundary map of the District is given in **Exhibit "C"** attached hereto and incorporated by reference herein for all purposes
3. The most recent rate of taxes levied by the District for the 2025 tax year on property located within the District is \$0.235 per \$100 of assessed valuation for debt service purposes and \$0.205 per \$100 of assessed valuation for operation/maintenance purposes, for a total tax rate of \$0.440 per \$100 of assessed valuation, equalized at 100% of fair market value.
4. The total amount of bonds that have been authorized by the District's voters (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$88,500,000 (comprised of \$80,000,000 for general obligation bonds and \$8,500,000 for recreational amenities bonds) of which \$40,145,635 remains authorized but unissued and which may be issued by the District in the future.
5. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$48,354,365.
6. The District does not currently impose a standby fee.
7. The District was organized, created, and established by Acts of the 59th Legislature of the State of Texas, Regular Session, 1965.
8. The functions performed or to be performed by the District are as follows:
 - a. Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;

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- b. Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - c. Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - d. Irrigate the land in the District;
 - e. Alter land elevation in the District where it is needed;
 - f. Navigate coastal and inland waters of the District; and
 - g. Provide parks and recreational facilities for the inhabitants in the District.
9. The form of Notice to Purchaser required by Section 49.452, Texas Water Code is attached hereto as **Exhibit "A"**.

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WITNESS OUR HANDS THIS 6th day of November 2025.

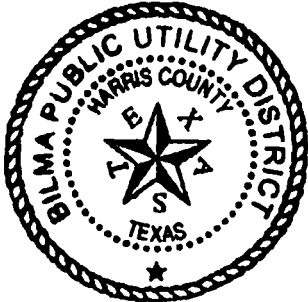
Cynthia D. Day
Cynthia D. Day, President

absent
Dennis E. Winkler, Vice President

Wayne Mentz
Wayne Mentz, Secretary

Theresa Berend
Theresa Berend, Assistant Secretary

Brant Griffin
Brant Griffin, Director



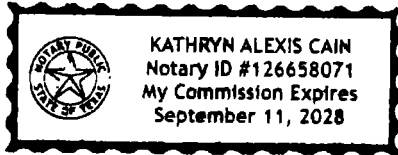
(DISTRICT SEAL)

THE STATE OF TEXAS
COUNTY OF HARRIS

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BEFORE ME, the undersigned, a Notary Public, on this day personally appeared known to me to be the persons and officers whose names are subscribed to the foregoing instrument and affirmed and acknowledged that said instrument is correct and accurate to the best of their knowledge and belief, and that they executed the same for the purposes and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 6th day of November, 2025.



(NOTARY SEAL)

Kathryn Cain
Notary Public, State of Texas

After Recording return to:
Bilma Public Utility District
c/o Ms. Kathryn Cain
Polley Garza PLLC,
1401 Enclave Pkwy, Ste. 625
Houston, Texas 77077
kathryn@polleygarza.com

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Exhibit "A"

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property that you are about to purchase is located in the Bilma Public Utility District ("District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds.

The current rate of the District property tax is \$0.440 on each \$100 of assessed valuation.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

\$80,000,000 for water, sewer, and drainage facilities; and
\$8,500,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

\$48,354,365 for water, sewer, and drainage facilities; and
\$0 for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of the District is to provide water, sewer, drainage, flood control and parks and recreational facilities or services. The cost of District facilities is not included in the purchase price of your property.

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

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Exhibit "A"

SELLER:

PURCHASER:

Signature of Seller(s)

Signature of Purchaser(s)

Date

Date

Issued by: Bilma Public Utility District
Designated Agent: Wheeler & Associates
Date issued: November 6, 2025

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