

AMENDED AND RESTATED DISTRICT INFORMATION FORM

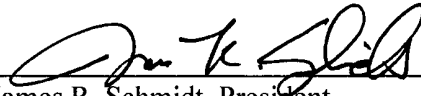
STATE OF TEXAS §
COUNTY OF MONTGOMERY §
LAKE CONROE HILLS MUNICIPAL UTILITY DISTRICT §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Lake Conroe Hills Municipal Utility District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Lake Conroe Hills Municipal Utility District.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds that have been approved by the voters and which have been or may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$3,500,000.00.
4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$1,800,000.00.
5. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
6. The date on which the election to confirm the creation of the District was held is June 20, 1973.
7. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Irrigate the land in the District;
 - (d) Alter land elevation in the District where it is needed;
 - (e) Navigate coastal and inland waters of the District; and
 - (f) Provide parks and recreational facilities for the inhabitants in the District.


We, the undersigned, being the duly chosen members of Lake Conroe Hills Municipal Utility District, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 17th day of September, 2024.

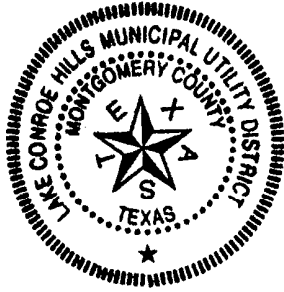

James R. Schmidt, President


Terry L. Lassinger, Vice President


Nancy D. Oughton, Secretary


Don Beckham, Assistant Secretary

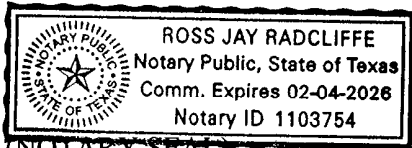

Robert C. Graphman, Director



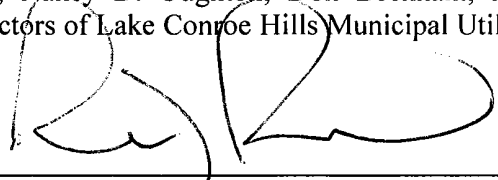
(DISTRICT SEAL)

STATE OF TEXAS §
 §
COUNTY OF MONTGOMERY §

This instrument was affirmed and acknowledged before me on the 17th day of September, 2024, by James R. Schmidt, Terry L. Lassinger, Nancy D. Oughton, ~~Don Beckham~~, and Robert C. Graphman, members of the Board of Directors of Lake Conroe Hills Municipal Utility District, in the capacity herein stated.



(NOTARY SEAL)


Notary Public in and for the State of Texas

After recording return to:
Lake Conroe Hills Municipal Utility District
c/o Radcliffe Adams Barner PLLC
America Tower
2929 Allen Parkway, Suite 3450
Houston, Texas 77019-7120
Attn: Jessica M. Estrada

EXHIBIT "A"

**NOTICE TO PURCHASER OF
SPECIAL TAXING OR
ASSESSMENT DISTRICT**

The real property that you are about to purchase is located in the Lake Conroe Hills Municipal Utility District (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The current rate of the District's property tax is \$0.4340 on each \$100 of assessed valuation. The total amount of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

- (i) \$3,500,000.00 for water, sewer, and drainage facilities;
- (ii) \$0.00 for road facilities; and
- (iii) \$0.00 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds are:

- (i) \$1,800,000.00 for water, sewer, and drainage facilities;
- (ii) \$0.00 for road facilities; and
- (iii) \$0.00 for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Conroe. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services. The cost of the District facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District.

05/20/25

(Date)

SELLER:

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| |

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

PURCHASER:

(Date)

Signature of Purchaser

Issued by: Lake Conroe Hills Municipal Utility District

Designated Agent: Angela Cunningham of Equi-Tax Inc.; (281) 444-4866

Date issued: September 17, 2024

E-FILED FOR RECORD

09/27/2024 09:59AM



L. Brandon Steinmann

County Clerk,
Montgomery County, Texas

STATE OF TEXAS,
COUNTY OF MONTGOMERY

I hereby certify that this instrument was e-filed in the file number sequence on the date and time stamped herein by me and was duly e-RECORDED in the Official Public Records of Montgomery County, Texas.

09/27/2024



L. Brandon Steinmann

County Clerk,
Montgomery County, Texas