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CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Pat Hall
Equi-Tax, Inc.
P.O. Box 73109
Houston, Texas 77273

Re: Harris County Municipal Utility District No. 44

Dear Pat:

Enclosed is an Amended and Restated Notice to Purchasers for the captioned District. Please replace the form currently in your files with this revised form. Discard all old forms to eliminate any possibility of confusing the forms.

In addition, the following procedures should be followed in connection with any requests:

1. The Notice should be furnished in response to any oral or written request. In accordance with the amended provision, the information contained in the Notice is not to be given orally.
2. A fee of \$10.00 is to be charged for all requests; such fee must be paid prior to releasing the Notice. All checks should be made payable to the District.
3. Upon receipt of the \$10.00 fee, the Notice should be completed by dating the Notice in the appropriate blank.
4. After the Notice has been dated, it may be mailed or the person may pick it up at your office. If the District is requested to deliver the Notice, you may do so if the cost of delivery is included with the Notice fee.

If you have any questions concerning this matter, please contact me.

Best Regards,



Maria Salinas Parker

SKLAW

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NOTICE TO PURCHASER OF REAL ESTATE SITUATED IN HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 44

The real property that you are about to purchase is located in Harris County Municipal Utility District No. 44 (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds.

The current rate of the District property tax is \$0.28 on each \$100 of assessed valuation.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters and excluding any bonds or any portions of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are:

- (i) \$17,600,000 for water, sewer, and drainage facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$10,600,000 for water, sewer, and drainage facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston, Texas. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The District has entered into a strategic partnership agreement with the City of Houston, Texas. This agreement may address the timeframe, process, and procedures for the municipal annexation of the area of the District located in the municipality's extraterritorial jurisdiction.

The purpose of the District is to provide water, sewer, drainage, and parks and recreational facilities and services. The cost of District facilities is not included in the purchase price of your property.

Date

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

Date

Signature of Purchaser