

AMENDED AND RESTATED DISTRICT INFORMATION FORM


THE STATE OF TEXAS	§
COUNTY OF MONTGOMERY	§
ROMAN FOREST CONSOLIDATED MUNICIPAL UTILITY DISTRICT	§

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Roman Forest Consolidated Municipal Utility District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Roman Forest Consolidated Municipal Utility District.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$21,520,000.00.
4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$16,525,000.
5. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
6. The District was created by consolidation of Roman Forest Public Utility District Nos. 1 and 2 on July 21, 1973.
7. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - (d) Irrigate the land in the District;
 - (e) Alter land elevation in the District where it is needed;
 - (f) Navigate coastal and inland waters of the District; and
 - (g) Provide parks and recreational facilities for the inhabitants in the District.

We, the undersigned, being the duly chosen members of Roman Forest Consolidated Municipal Utility District, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

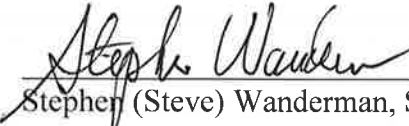
WITNESS OUR HANDS THIS 26 day of September, 2024.



Roy G. Patton, Jr., President



Jeffrey Frederick, Vice President



Stephen (Steve) Wanderman, Secretary

Absent

Raymond Guzman, Assistant Secretary

Absent

Kent Rowe, Safety Director

(DISTRICT SEAL)

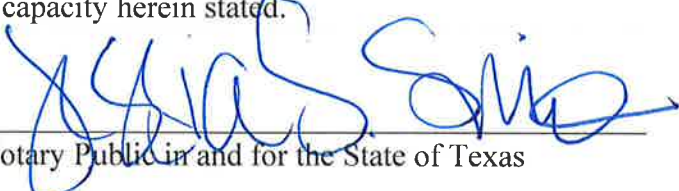
STATE OF TEXAS §

COUNTY OF MONTGOMERY §

This instrument was affirmed and acknowledged before me on the 26th of September, 2024, by Roy G. Patton, Jr., Jeffrey Frederick, Stephen (Steve) Wanderman, ~~Raymond Guzman~~ and ~~Kent Rowe~~, members of the Board of Directors of Roman Forest Consolidated Municipal Utility District, in the capacity herein stated.

(NOTARY SEAL)





Notary Public in and for the State of Texas

After recording return to:

Roman Forest Consolidated Municipal Utility District
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019
Attention: Marisa Roberts, Paralegal

EXHIBIT "A"

**NOTICE TO PURCHASER OF SPECIAL TAXING
OR ASSESSMENT DISTRICT**

STATE OF TEXAS

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COUNTY OF MONTGOMERY

The real property that you are about to purchase is located in the ROMAN FOREST CONSOLIDATED MUNICIPAL UTILITY DISTRICT (THE "DISTRICT") and may be subject to district taxes or assessments. The district may, subject to voter approval, impose taxes and issue bonds. The district may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax is \$0.2644 on each \$100 of assessed valuation. The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

\$ 21,520,000.00 for water, sewer, and drainage facilities

The aggregate initial principal of all such bonds issues are:

\$16,525,000 for water, sewer, and drainage facilities

The District has the authority to adopt and impose a standby fee on property in the District that has water, sanitary sewer, or drainage facilities and services available but not connected and which does not have a house, building, or other improvement located thereon and does not substantially utilize the utility capacity available to the property.

The District is located wholly in the extraterritorial jurisdiction of the City of Roman Forest, Texas. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of the District is to provide water, sanitary sewer service, storm sewer drainage, irrigation, solid waste collection and disposal, including recycling, and to construct parks and recreational facilities. The cost of district facilities is not included in the purchase price of your property.

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The legal description of the property which you are acquiring is as follows:

10/08/25

Date

10/08/25

AuthentiSIGN
Ronald Wildblood

AuthentiSIGN
Debra Wildblood

Signature of Seller(s)

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Roman Forest Consolidated Municipal Utility District

Designated Agent: Tammy J. McRae
Telephone: (936) 539-7897

Date issued: September 26, 2024