

# COMPASS

## AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE STATEMENT

To: Michelle Tolbert Plant, William M. Plant, Jr. From: Compass  
 Property: 12323 Brandywyne Drive, Houston, TX 77077 Date: \_\_\_\_\_

This is to give you notice that Compass, Inc. and its affiliated brokerages (“Compass”),<sup>1</sup> have a business relationship with LegacyTexas Title Co. (“Legacy”), OriginPoint LLC (“OriginPoint”) and Proper Rate, LLC (“Proper Rate”) (collectively, the “Affiliated Companies”) and each may refer to you the services of another. Specifically, Compass, Inc. indirectly owns 100% of Legacy, 49.9% of OriginPoint, and 49.9% of Proper Rate.

Because of these relationships, the referral of a customer (including you) by any of the Affiliated Companies to another may provide the referring company and/or its affiliates with a financial or other benefit.<sup>2</sup>

Set forth below is the estimated charge or range of charges for the settlement services listed. You are NOT required to use the listed provider(s) as a condition for settlement of your loan on or purchase, sale or refinance of the subject property. THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THESE SERVICES.

Provider	Service	Estimated Charge or Range of Charges
LegacyTexas Title Co.	Settlement	Flat fee of \$550.00 per each side of the transaction
	Title Insurance	<p><b>Owner’s Policy.</b> Rates in Texas (including lender’s policy fee below) are promulgated by the Texas Department of Insurance (TDI), and are the same for all title companies. These rates vary based on liability amount. Estimated ranges for the following amounts of liability on an owner’s policy are:</p> <p style="text-align: center;">\$1 - \$100,000:     \$328-\$832            \$100,001 - \$1,000,000:     \$832-\$5,575            \$1,000,001-\$5,000,000:     \$5,575-\$22,895</p> <p>For an estimate based on a specific amount and/or for liability amounts over \$5 million, please inquire directly with Legacy.</p> <p><b>Lender’s Policy.</b> A flat fee of \$100 (plus any lender endorsements) when issued simultaneously with an Owner’s policy</p>
OriginPoint LLC	Loan Products and Services	Origination Fees (Application, Commitment, Lender, Processing, Origination): \$1,640.00
Proper Rate, LLC		Discount Fee/Points: 0 – 3% of loan amount. Additional third-party fees may apply.

### ACKNOWLEDGEMENT

I/we have read this disclosure form, and understand that the Affiliated Companies may refer me/us to purchase the above-described settlement service(s) from one another, and that such referrals may provide the referring company and/or its affiliates with a financial or other benefit as the result of any such referral.

*Michelle Tolbert Plant*

08/29/2025

Signature Michelle Tolbert Plant Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup> Compass-affiliated brokerages generally use names or trade names which include the word “Compass” or “@properties | Christie’s International Real Estate.”

<sup>2</sup> Note that certain employees and real estate agents of Compass and Compass affiliates, including potentially the real estate agent providing you with this disclosure and/or representing you in this transaction, may own stock in Compass, Inc.