

CLIENT/BUSINESS NAME:
CONTACT EMAIL:
CONTACT PHONE NUMBER:
TAX FORM
TAX YEAR:
TAX FORM (ie, 1040, 1065, 1120S, etc):

Therese Konya, Scott Cantwell
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(973) 945-8300
RENTAL PROPERTY ORGANIZER
2022

GENERAL INFORMATION

Property Location / Address
Date of Purchase
Purchase Price
Ownership %
Date Placed into Service as Rental if Different than Purchase Date
Value of Property on Date Placed into Rental (if lower than purchase price)
Type of Property (Condo, Single Family Home, Land Etc)

**** PLEASE COMPLETE A SEPARATE FORM FOR EACH PROPERTY**

2514 Gano Houston TX 77009
9/13/21
1.18 mil
100%

3 properties with 8 units

INCOME AND EXPENSES

RENTAL INCOME

EXPENSES

Advertising

Auto Expenses (PLEASE REFER TO VEHICLE & TRAVEL EXPENSE CHECKLIST)

Bank Charges

*Cell Phone Bill @ 100% (please include % used for business purposes)

Cleaning and Maintenance

Commissions - Realtors

Mortgage Insurance

Insurance

Flood

Home Owners

Warranty

Legal and Professional Fees

Management Fees

Mortgage Interest

Other Interest

Repairs

Painting

Plumbing

Electrical

Appliances

Other / Cleaning

Supplies

Real Estate Taxes

Other Taxes

Utilities

Electrical

Gas

Water

Homeowner's Assoc Dues

Other Expenses/Major Repairs - Please detail below

BUSINESS %

FILL IN THE MONTHLY AMOUNT

*A small portion of your cell phone may be deductible if it is your tenants only means of contact.

CAPITAL EXPENDITURES/MAJOR PURCHASES/REPAIRS:

DATE PURCHASE PRICE

TOTAL		-